

會員類別 Type Of Membership

<input type="checkbox"/> 公司會員 (FM) Full Member	<input type="checkbox"/> 聯繫公司會員 (CAM) Corporate Associate Member
<input type="checkbox"/> 個人會員 (IM) Individual Member	<input type="checkbox"/> 聯繫個人會員 (IAM) Individual Associate Member

公司資料 Company Information (請提供商業登記證副本 Please provide BR copy)

公司名稱： (中文)		
Co. Name: (English)		
地址 Address: (中或英CN/EN)		
公司電話： Co. Tel.	傳真： Fax	電郵： Email
公司性質： Co. Nature	<input type="checkbox"/> 保險公司 Insurer	<input type="checkbox"/> 代理公司 Co. Agent
	<input type="checkbox"/> 經紀公司 Broker Firm	<input type="checkbox"/> 其他 Others
成立年份： Established Since	商業登記號碼 (請提供副本)： B/R Number (Pls provide copy)	只適用於公司會員/公司聯繫會員 For Full Member or Corporate Associate Member only

個人資料或公司會員代表資料 Personal Information of Member or Nominee (請提供名片 Please provide name card)

中文姓名： (先生/女士)	Name: (Mr./Ms.)	
職位： Position	任職保險年份： Experience in Ins. since	電郵： Email
手提電話： Mobile Contact	公司電話： Office No.	傳真： Fax
學歷 / 保險專銜(非必需)： Academic / Insurance Qualification (Optional)	持牌保險中介人可經營的業務系列： Line(s) of Business the Licensed Insurance Intermediary may carry on:	
介紹入會者姓名 (如有)： Introducer (If any)	<input type="checkbox"/> 一般保險 General Insurance Business <input type="checkbox"/> 長期業務 Long Term Insurance Business <input type="checkbox"/> 強積金 MPF <input type="checkbox"/> 相連長期業務 Linked Long Term Business	

通訊名單 (只適用於公司聯繫會員或公司會員) Circular List (Applicable to Corporate Associate Member or Full Member only)

請將會員通訊直接發到以下職員及業務代表 (如位置不夠請用附頁) Pls circulate directly to our staff & TR (Use separate sheet if not enough space)

	姓名 Name (中英文 CN & EN)	電話 Tel.	電郵 Email
(1)			
(2)			
(3)			
(4)			

聲明 Declaration

本人/本公司/機構明白此申請書須通過香港保險中介人商會理事會批核方為有效。本人/公司同意時刻遵守商會制定之規章，以及同意本頁資料可由商會作內部推廣用途。We understand that the acceptance of this application is subject to the final approval of the Executive Committee of the HKCII. We agree to comply with the regulations as set by the Chamber from time to time. We also agree that above data can be used for HKCII internal distribution.

(1) 會員年費 Annual Membership Fee:

- | | |
|--|-------------|
| i. 公司會員 Full Member | HKD \$750 |
| ii. 個人會員 Individual Member | HKD \$250 |
| iii. 聯繫公司會員 Corporate Associate Member | HKD \$1,200 |
| iv. 聯繫個人會員 Individual Associate Member | HKD \$250 |

支票抬頭: 香港保險中介人商會 Payable: HK Chamber of Insurance Intermediaries
郵寄地址: 香港郵政總局信箱6542號 Postal Address: GPO Box 6542, Hong Kong

公司代表/聯絡人 簽署及蓋章
Chop & Signature of Nominee/Contact Person

Personal Information Collection Statement 個人資料收集聲明:

- (a). The personal data requested in this form is necessary for HKCII to process this application and any such data not provided may mean this application cannot be processed. 除非於本表格上另有訂明，本表格所要求提供的個人資料是供處理此申請的所需資料，若未能提供任何所需資料此申請則可能不被處理；
- (b). The personal data collected in this form may be used by HKCII for the purposes stated in its Data Privacy Policy, which include reference checking and membership administration. 香港保險中介人商會可按列於其私隱政策的用途使用此表格所收集之個人資料，其用途包括批核申請及管理會員名冊 (包括核查資料、發放商會通函及任何有關用途)。



Personal Information Collection Statement

The Hong Kong Chamber of Insurance Intermediaries ("HKCII") respects your privacy and is committed to protecting it through the adoption of this personal information collection statement ("Personal Information Collection Statement"). It guides and governs how we collect, store, transfer, process and use the Personal Data (as defined hereinafter) collected about you. Please read this carefully to understand our policies and practices as set out in this Personal Information Collection Statement regarding your Personal Data and how we will treat it (the "Policy"). If you do not agree with our Policy, do not enter your Personal Data or register to receive communication from us via HKCII and HKCII's membership form ("Form"). This Policy may, in our sole discretion, be updated, modified, and changed from time to time. Your continued use of the Form after we make such updates, modifications, and changes is deemed to be acceptance of such, so please check the Policy periodically for updates on our website homepage at <http://www.hkci.org>

In this document, "we", "our", "HKCII" or "us" refers to Hong Kong Chamber of Insurance Intermediaries.

Purpose of collecting personal data

We collect and use your personal data:

- to process your membership application or renewal;
- to verify your identity;
- for direct marketing purposes to send you information, newsletters and other materials about us and event invitations both in print and in electronic form (see "Direct marketing" below);
- to make your Personal Data available to the Executive Committee and admin of HKCII to facilitate networking among members (see "Direct marketing" below);
- to collate data and prepare reports on our operations;
- to process billing and payment, to determine amounts outstanding, and, if necessary, to collect outstanding payments;
- to liaise with Government departments and agencies in Hong Kong
- to communicate with you regarding your membership and assist with your queries; and
- to make such disclosures as required by applicable laws.

While the supply of your Personal Data is voluntary, if you choose not to provide your Personal Data to us, we may not be able to provide you with the information or our services you require.

Direct marketing:

We intend to use your photograph, name, mailing address, phone numbers and email address for direct marketing purposes to send you information, newsletters and other materials about us and event invitations. We cannot use your Personal Data for direct marketing without your consent (or indication of no objection). If you consider this use of your Personal Data unacceptable, please indicate your objection by emailing admin@hkci.org.

Types of personal data we collect:

We collect the following types of personal data (collectively, the "Personal Data"):

- personal contact information such as your photograph, name, telephone number, fax number, email address and mailing address; and
- work-related information such as qualification, experience, position, name of company and nature of business; and
- other personal information deemed necessary by HKCII to carry on the activity you participate.

Transfer or disclosure of personal data:

We will not transfer, sell or trade your Personal Data to third parties except the specific classes of data transferees listed in this paragraph. Personal Data collected and held by us will be kept confidential, but where disclosure is necessary for us to (a) comply with statutory or legal obligations or requirements, or (b) provide services to you, or (c) carry out the original purposes, or a directly related purpose specified above, for which the Personal Data were collected, those Personal Data may be provided to the following parties (whether within or outside Hong Kong):

- Executive Committee and admin of HKCII (see "Direct marketing" above); and
- competent court of law, law enforcement agencies, Office of the Communications Authority or other governmental, statutory or regulatory authorities, institutions or organizations.

Some of the persons to whom we disclose personal data may be situated outside Hong Kong.

Use of Personal Data in Legal Proceedings

If it becomes necessary that we have to take action against you for any reason whatsoever including recovering from you any money you owe us, you expressly agree that the Personal Data provided by you can be relied upon in identifying and taking legal action against you.

Access, correction and queries:

You have the right to request access to and the correction of your Personal Data held by us. We reserve the right to charge a reasonable fee for complying with your data access request. When you request access, we may need to take measures to verify your identity. If you wish to exercise such rights or if you have any query in relation to this Personal Information Collection Statement, please contact:

Admin of Hong Kong Chamber of Insurance Intermediaries

admin@hkci.org

Retention of Data

We will keep your Personal Data for as long as necessary to fulfill the purpose for which the Personal Data was collected. Personal Data which is no longer required will be destroyed.

We will not retain your Personal Data if you request us to terminate your membership with HKCII. In the case of termination, we will erase your Personal Data as soon as practicable after we are no longer obliged to retain such Personal Data by law.

This Personal Information Collection Statement is subject to change. Any changes will be posted on the website of HKCII (<http://www.hkci.org>)