



Important Information - Certified Insurance Professionals Induction Course (特許保險師先導課程)

1. Nomination Channels

Primary Channel: Corporate Nomination via CII

To secure priority allocation of places and benefit from dedicated administrative coordination, participating organisations are requested to submit nominations through CII by completing and returning the enclosed CII Corporate Nomination Form, together with supporting documentation, not later than 10 July 2026.

Enclosed for your completion and return:

- CII Corporate Nomination Form (multiple candidates)
- Form of SF26
- Nominee's ID Copy
- Nominee's Education/Professional Certificate(s) Copy
- Copy Payment Proof

Alternative Channel: Direct Individual Application

Individual employees may also register directly through the HKU SPACE online application portal, subject to the availability of places.

2. Programme Information

Programme: [Certified Insurance Professionals Induction Course](#)
Online Enrolment Portal: [HKU SPACE Application System](#)

3. Programme Schedule

Session	Date	Time	Topic
1 (Opening)	29 July 2026 (Wed)	09:30-12:30	Hong Kong Market Insurance Principles and Practices
2	5 August 2026 (Wed)	09:30-12:30	Hong Kong Market Insurance Principles and Practices
3	12 August 2026 (Wed)	09:30-12:30	Hong Kong Market Insurance Principles and Practices
4	19 August 2026 (Wed)	09:30-12:30	The Importance of Customer Services in Insurance
5	26 August 2026 (Wed)	09:30-12:30	The Importance of Customer Services in Insurance
6	2 September 2026 (Wed)	09:30-12:30	Financial Planning and Oversight of the Financial



			Planning Profession in Hong Kong Market
7	9 September 2026 (Wed)	09:30-12:30	Financial Planning and Oversight of the Financial Planning Profession in Hong Kong Market
8	16 September 2026 (Wed)	09:30-12:30	Investment Planning Regulatory Framework
9	23 September 2026 (Wed)	09:30-12:30	The Importance of Business Ethics
10	30 September 2026 (Wed)	09:30-12:30	Contemporary Issues and Case Studies
Exam	7 October 2026 (Wed)	09:30-12:30	Final Assessment

4. Important Deadlines and Next Steps

- **For corporate nominations:** Kindly return the completed documentation to CII by the close of business on 10 July 2026.
- **For direct applications:** Candidates are encouraged to submit applications via the HKU SPACE portal without delay.

5. Assistance

All requisite assistance with nomination procedures, CEF arrangements, or programme administration will be gladly provided upon request.