

LUNCH RECEPTION FOR HON. BERNARD CHAN BY INSURANCE ASSOCIATION



Group photo with Bernard Chan and Clement Cheung



Souvenir to HKCII by Mr. Bernard Chan

PI YU CHONG GOLF TOURNAMENT 2008



Group photo



Trophy Presentation to Champion Mr. Philip Mak by President Joseph Sit



Trophy Presentation to 1st Runner-Up



Trophy Presentation to 2nd Runner-up

齊建共融社會

To Build A Society For All

本會為香港註冊的非牟利機構，共有40所服務單位，受惠人數超過4,000名。自1977年成立以來，本會不斷創新，推出適切服務，協助智障人士及精神病康復者發揮潛能，參與社會。

Our Society is a government-subsidized non-profit organization operating over 40 service units and serving over 4,000 persons with mental handicap or psychiatric disabilities in Hong Kong. As incorporated in 1977, our Society is committed to developing innovative services to develop their potentials and to enable them to achieve maximum independence.

創新服務：

自閉症人士發展及支援中心、「香港最佳老友」運動、扶康家庭...

Innovative Services:

Development and Support Centre for Persons with Autism, "Best Buddies Hong Kong" Movement, Casa Famiglia...



此圖由著名畫家小克設計
This artwork was designed by renowned illustrator Siu Mak

Activities

FU HONG SOCIETY CHARITY WALK 2008



Participation of HKII members & their families in Fu Hong Society Walkathon



Souvenir Presentation to President Joseph Sit from representative of Fu Hong Society



We contribute

我樂意支持他們自力更生！ I would like to help them Lead Dignified and Independent Lives!

- ☐ HK\$200 ☐ HK\$500 ☐ HK\$1,000
☐ 其他Other Amount: _____

捐款方法 Donation Methods

- ☐ 現金 - 請把捐款直接存入本會滙豐銀行戶口119-290005-838
(請把銀行存款收據連同本表格寄回本會)
Cash - Direct pay-in to our HSBC Account 119-290005-838
(Please send the bank pay-in-slip together with this form to our Society)
- ☐ 劃線支票 - 抬頭請寫「扶康會」
Crossed Cheque - Payable to "Fu Hong Society"
- ☐ 按月自動轉賬 (自動轉賬表格將隨後寄上)
Monthly Autopay (We will forward the autopay form to you)
- ☐ 信用卡 ☐ VISA Card ☐ Master Card 持卡人姓名
Credit Card Cardholder's Name: _____
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Card No.: _____ Expiry Date: _____
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信用卡捐款可傳真至(852) 2786-4097
Credit Card donation can be made by faxing this slip to (852) 2786-4097

其他方法 Other Methods

7-ELEVEN/ 繳費靈PPS (請把捐款收據連同表格寄回本會 Please send the donation receipt together with this form to our Society)

捐款港幣100元以上可憑收據申請扣減稅項
Donation of HK\$100 or above are tax deductible with a receipt

捐款人資料 Donor Information

姓名/機構 Name / Company: _____ 電話 Telephone: _____
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請寄回填妥之表格 Please send this form back to:

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電話Tel: (852) 2745-0424 傳真Fax: (852) 2786-4097
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Fu Hong Society would like to assure that all information will be treated in strictest confidence and for internal use only. For access to or correction of your personal data, please feel free to contact our Society.

☐ 倘若閣下不想再收到有關「扶康會」的任何郵遞信件，請加「✓」號，並把本表格寄回本會。
If you wish us to cease using your data for direct mailing, please tick the box and mail back this donation form to our Society.

多謝您的支持!

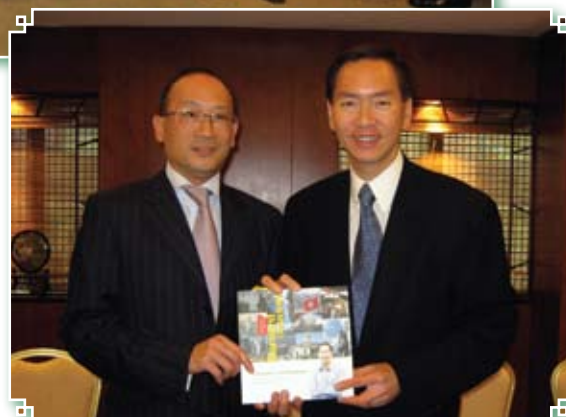
Thank you for your support!

Charity listed on
Wise Giving

MEMBERS' LUNCHEON



Luncheon Talk by Hon Bernard Chan



SHENZHEN HONG KONG SOCCER INVITATION TOURNAMENT 2008

Kick Off Ceremony



Group photo of GAMA and HKCII Soccer Team



Group Photo of HKCII Soccer Team & LUA Soccer Team



Team Flag Exchange



Trophy Presentation to HKCII Soccer Team by representative of Shenzhen CIRC



Group photo of 6 soccer teams

LAST FRIDAY FELLOWSHIP

Company Sponsors :	Feb	R.E.L. Hong Kong Insurance Brokerage, Ltd.
	Mar	Allianz Insurance (Hong Kong) Ltd.
	Apr	Manulife (International) Ltd.
	May	GammaSoft International Limited
	Jun	Standard Life (Asia) Ltd.
	Jul	Zurich Life Insurance Co., Ltd. - OpenLink
	Aug	American International Underwriters Limited
	Sep	Tokio Marine & Nichido Fire Insurance Co., Ltd.
	Oct	Transamerica Life (Bermuda) Ltd. – Patrick Leung Agency
	Nov	QBE Hong Kong & Shanghai Insurance Limited

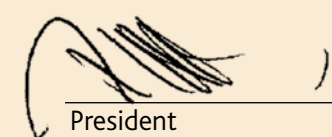


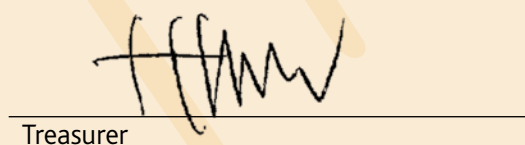
Financial Report

Accounts - Balance Sheet at 30th June, 2008 (expressed in Hong Kong Dollars)

	Notes	2008	2007
NON-CURRENT ASSETS			
Property, plant and equipment	7	1	1
CURRENT ASSETS			
Accounts Receivable		52,200	40,000
Bank Balances		487,560	496,125
		<u>539,760</u>	<u>536,125</u>
CURRENT LIABILITIES			
Accruals		(17,854)	(4,001)
NET CURRENT ASSETS		<u>521,906</u>	<u>532,124</u>
NET ASSETS		<u>521,907</u>	<u>532,125</u>
CAPITAL AND RESERVE			
General fund - accumulated surplus		<u>521,907</u>	<u>532,125</u>

The annexed notes form an integral part of the Financial Statements.
Approved and authorised for issue by the Executive Committee on 20 November, 2008


President


Treasurer

(This is an extract only. Full details are available at website: www.hkcii.org)

Income and Expenditure Account - for The Year Ended 30th June, 2008 (expressed in Hong Kong Dollars)

	Notes	2008	2007
INCOME			
Advertising income	6	116,800	122,500
Bank interest income		8,398	11,365
Membership subscription fee income		40,300	29,600
Sponsorship to Soccer King		20,000	—
Surplus on Chamber's activities		10,651	—
		<u>196,149</u>	<u>163,465</u>
Less: EXPENDITURE			
Accountancy fee		1,000	—
Auditor's remuneration		4,000	3,800
Bank charges		750	1,050
Business registration fee		2,600	2,600
Courier and postage		7,299	750
Deficits on Chamber's activities		—	12,475
Donation		5,000	3,000
Entertainment		—	5,552
Insurance		14,859	14,859
MPF contribution		3,600	2,177
Printing and stationery		2,179	4,219
Sponsorship to Soccer King		20,000	—
Sponsorship to visits		2,500	—
Staff salaries		72,000	33,000
Storage fee		2,160	1,944
Sundry expenses		5,900	1,004
Telecommunication		6,720	3,840
Yearbook publication		55,800	49,350
		<u>(206,367)</u>	<u>(139,620)</u>
(DEFICIT) /SURPLUS FOR THE YEAR		<u>(10,218)</u>	<u>23,845</u>

於二零零八年六月三十日保險市場結構 Insurance Market Structure as at 30 June 2008

獲授權的保險公司數目 Number of Authorised Insurers

長期 Long Term	46
一般 General	111
綜合 Composite	19
總數 Total	176

保險中介人數目 Number of Insurance Intermediaries

獲授權的保險經紀 Authorised Insurance Brokers	521
獲登記的保險代理人 Registered Insurance Agents	31,797
總數 Total	32,318
獲授權的保險經紀的行政總裁及業務代表 Chief Executives and Technical Representatives of Authorised Insurance Brokers	7,012
獲登記的保險代理人的負責人及業務代表 Responsible Officers and Technical Representatives of Registered Insurance Agents	25,270
總數 Total	32,282

概要 Highlights	2008 上半年(百萬港元) 2008 Half Year (HK\$m)	2007 上半年(百萬港元) 2007 Half Year (HK\$m)
一般業務 General Business		
毛保費 Gross Premiums	14,258	12,948
淨保費 Net Premiums	10,251	9,355
承保利潤/(虧損) Underwriting Profit / (Loss)	826	1,039
長期業務 Long Term Business		
有效業務保費收入 Revenue Premiums (In-force Business)	91,945	76,827
新造業務*保單保費(不包括退休計劃) New Business* Office Premiums (excluding Retirement Scheme)	41,192	32,819

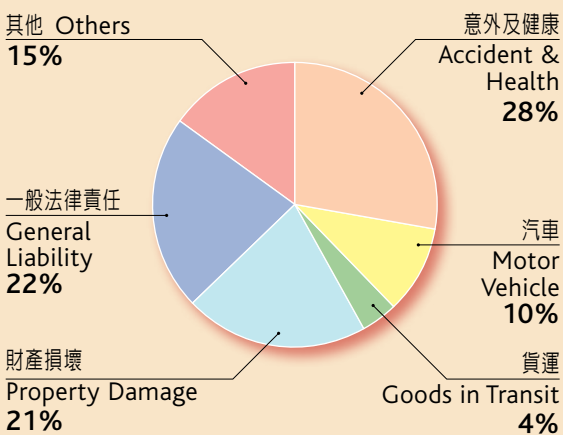
* 新造業務包括整付及年度化保費，但不包括退休計劃的所有供款。
New business includes single revenue premiums and annualised premiums, but excludes all contributions from retirement scheme business.

香港保險業務臨時統計數字 (二零零八年一月至六月)

按業務類別劃分的保費組合 Composition of Premiums by Class of Business

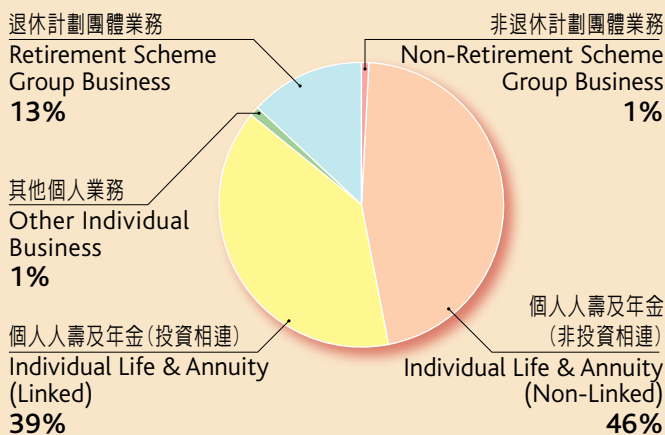
按毛保費計的一般業務

General Business by Gross Premiums



按保費收入計的有效長期業務

Long Term Business (In-force Business) by Revenue Premiums



按業務類別劃分的保費 Premiums by Class of Business

一般業務的毛保費

Gross Premiums of General Business

	(百萬港元) (HK\$m)
意外及健康 Accident & Health	3,941
汽車 Motor Vehicle	1,398
貨運 Goods in Transit	653
財產損壞 Property Damage	2,955
一般法律責任 General Liability	3,140
其他 Others	2,171
總數 Total	14,258

長期業務(有效業務)的保費收入

Revenue Premiums of Long Term Business (In-force Business)

	(百萬港元) (HK\$m)
個人人壽及年金(非投資相連) Individual Life & Annuity (Non-Linked)	42,363
個人人壽及年金(投資相連) Individual Life & Annuity (Linked)	35,936
其他個人業務 Other Individual Business	661
退休計劃團體業務 Retirement Scheme Group Business	12,124
非退休計劃團體業務 Non-Retirement Scheme Group Business	861
總數 Total	91,945

Source: I Lens Newsletter - 11/2008 No.29, Published by The Office of the Commissioner of Insurance

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21-25 Cheung Sha Wan Road, Kowloon, H.K.
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民錦廣場民盛中心606字室
電話 Tel: (0755) 2553 1882
傳真 Fax: (0755) 2561 6593



保險的意義
只是今天作明天的準備
生時作死時的準備
父母作兒女的準備
兒女幼小時作兒女長大時的準備
如此而已

[胡適]

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△左傳▽



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http://www.realife.com.hk



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傳 真：2866 7465
網 址：www.sunhinginsurance.com

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<http://www.hkcyberu.com>

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Trade Associations / Related Institutions

Name of Trade Associations / Related Institutions	Tel.	Fax.	Correspondence Address and Website
Hong Kong			
The Actuarial Society of Hong Kong	2147 9420	2147 2497	2202 Tower 2, Lippo Centre, 89 Queensway, Hong Kong. www.actuaries.org.hk
Chinese Insurance Association of Hong Kong Ltd.	2815 7700	2541 0615	810 Nan Fung Tower, 173 Des Voeux Road, Central, Hong Kong.
Chinese Underwriters Club			G.P.O. Box 523, Hong Kong.
Consumer Council	2929 2222	2856 3611	22/F., K. Wah Centre, 191 Java Road, North Point, Hong Kong. www.consumer.org.hk
Institute of Professional Education and Knowledge (Vocational Training Council)	2836 1850	2891 5707	9/F, VTC Tower, 27 Wood Road, Wanchai, Hong Kong. www.fsdc.vtc.edu.hk
FLMI Society of Hong Kong	2828 8308	2877 8393	GPO Box 3471, Hong Kong.
General Agents and Managers Association of Hong Kong Ltd.	2893 9699	2832 9822	8/F., 80 Gloucester Road, Wanchai, Hong Kong.
Hong Kong Confederation of Insurance Brokers	2882 9943	2890 2137	Room 3407, AIA Tower, 183 Electric Road, Fortress Hill, Hong Kong. www.hkcib.org
Hong Kong Federation of Insurers / Insurance Agents Registration Board	2520 1868	2520 1967	29/F., Sunshine Plaza, 353 Lockhart Road, Wanchai, Hong Kong. www.hkfi.org.hk
Hong Kong General Insurance Agents Association Ltd.	2272 8899	2854 1103	17/F, COSCO Tower, 183 Queen's Road Central, Hong Kong.
Hong Kong Society of Certified Insurance Practitioners	2116 8654	2882 6989	21/F, 111 Leighton Road, Causeway Bay, Hong Kong.
Independent Financial Advisers Association Limited	2809 3809	22599328	Room 604, 6/F., Admiralty Centre, 18 Harcourt Road, Hong Kong. www.ifaa.com.hk
Insurance Claims Complaints Bureau	2520 2728	2520 1967	29/F., Sunshine Plaza, 353 Lockhart Road, Wanchai, Hong Kong. www.iccb.org.hk/e_home.htm
Insurance Institute of Hong Kong	2520 0098	2295 3939	Rm 1705 Beverly House, 93-107 Lockhart Road, Wanchai, Hong Kong. www.iihk.org
Life Underwriters Association of Hong Kong	2570 2256	2570 1525	Unit D, 23/F., Seabright Plaza, 9-23 Shell Street, North Point, Hong Kong. www.luahk.com
Mandatory Provident Fund Schemes Authority	2918 0102	2259 8806	Level 15, International Commerce Centre, 1 Austin Road West, Kowloon. www.mpfahk.org
Motor Insurers' Bureau of Hong Kong	2866 9681	2866 9536	Room 901, Bank of East Asia Harbour View Center, 56 Gloucester Road, Wanchai, Hong Kong. www.mibhk.com.hk
Office of the Commissioner of Insurance	2867 2565	2869 0252	21/F, Queensway Government Offices, 66 Queensway, Hong Kong. www.info.gov.hk/oci
Professional Insurance Brokers Association	2869 8515	2770 2372	Room 1406 Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Hong Kong. www.piba.org.hk
Hong Kong Chamber of Insurance Intermediaries 香港保險中介人商會	2577 3233	2577 3363	GPO Box 6542 Hong Kong. www.hkcii.org
Macau			
Federation of Macau Professional Insurance Intermediaries	(853) 2870 3268	(853) 2870 3266	"G" 6 Andar, Macau Finance Centre, No. 244-246 Rua de Pequim, Macau.
Macau Insurers' Association	(853) 2851 1923	(853) 2833 7531	15' Andar, Edif. 'Financas', No 69A Rua da Praia Grande, Macau.
Macau Insurance Agents and Brokers Association	(853) 2833 1661	(853) 2833 1555	8-B, Nam Yue Commercial Centre, 309, Av. da Praia Grande, Macau.
Association of Macau Financial Employees	(853) 2856 7541	(853) 2856 7541	Rua de Silva Mender No. 5, Edif. Hang Fat GF(C), Macau



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Membership Application Form(A)

FULL MEMBER / CORPORATE ASSOCIATE MEMBER

Please complete and mail this form together with your payment to:

Director of Membership Extension, GPO Box 6542, Hong Kong.

Website : www.hkcii.org

Type of Membership Applied (Please refer to the membership definition stated below before completion)

☐ Full Member
☐ Corporate Associate Member } Entrance Fee: HK\$1,000; Annual Subscription: HK\$750 (Please tick as appropriate.)

Section 1 - Company Information

Name of Company : _____ Number of Employees: _____

Company Address : _____ Tel : _____ Fax : _____ E-mail : _____

Business Registration No. : _____ Year Established : _____

☐ We are registered agent / authorised broker in compliance with the law of Hong Kong.

☐ We are business organisation closely related to Insurance industry.

☐ Main line of business: General / Life / Composite Insurance / others: _____

Please enclose a copy of your Business Registration Document with this application for our records. (Please tick as appropriate.)

Section 2 - Name of Nominee(s)

Each member is entitled to five individual membership including one appointed nominee. All correspondence will be forwarded to appointed nominee 1* (Entrance Fee: HK\$200; Annual Subscription: HK\$150)

1 Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____

Date of birth : _____ Nationality : _____ Passport / ID number : _____

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

2 Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____

Date of birth : _____ Nationality : _____ Passport / ID number : _____

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

3 Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____

Date of birth : _____ Nationality : _____ Passport / ID number : _____

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

4 Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____

Date of birth : _____ Nationality : _____ Passport / ID number : _____

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

5 Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____

Date of birth : _____ Nationality : _____ Passport / ID number : _____

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

We, the undersigned hereby apply to become Full Member / Corporate Associate Member of the Hong Kong Chamber of Insurance Intermediaries and agree to comply with all the regulations as set by the Chamber from time to time. We understand that the acceptance of our application is subject to the final approval of the Executive Committee of the Chamber.

Our membership fee made payable to Hong Kong Chamber of Insurance Intermediaries is herewith enclosed as follows :

Bank name : _____

Cheque number : _____

Amount (HK\$) : _____

Proposer : _____

Signature of applicant (With company chop where appropriate)

Name : _____ Date : _____

Note:

"Full Member" - is an organisation who carries on business in Hong Kong as an insurance intermediary under a valid business registration certificate issued by Hong Kong S.A.R. Government and is to be represented by a Nominee of such organisation registered with the Chamber and duly accepted by the Chamber. (A "Nominee" is an Individual Member of the Chamber who is the chief or a very senior executive officer of, and nominated by a Full Member.) Total membership fee for Full Member: HK\$2,100.00.

"Corporate Associate Member" - is an organisation whose business activities are closely related to the insurance industry and duly accepted by the Chamber.

Please tick this box if you do not want your personal details to be made available to the public. ☐

For office use only

Date received : _____ Date ack. sent : _____

Date approved : _____ Date cert. sent : _____

Membership due date : _____

Remarks : _____

Membership No. Assigned

Company
Nominee 1
Nominee 2
Nominee 3
Nominee 4
Nominee 5



Membership Application Form(B)

INDIVIDUAL MEMBER / INDIVIDUAL ASSOCIATE MEMBER / INDIVIDUAL ASSOCIATE (STUDENT) MEMBER

Please complete and mail this form together with your payment to:
Director of Membership Extension, GPO Box 6542, Hong Kong. Website : www.hkcii.org

Type of Membership Applied (Please refer to the membership definition stated below before completion)

☐ Individual Member ☐ Individual Associate Member ☐ Individual Associate (Student) Member

Individual Member (Entrance Fee: HK\$200; Annual Subscription: HK\$150)
or **Individual Associate Member** (Entrance Fee: HK\$200; Annual Subscription: HK\$150)
or **Individual Associate (Student) Member** (Entrance Fee: Waive; Annual Subscription: HK\$50)

Name : Mr / Mrs / Miss : _____ Name in Chinese (if any): _____
Date of birth : _____ Nationality : _____ Passport / ID number : _____
Name of company : _____
Correspondence address : _____

Tel : _____ Fax : _____ E-mail : _____

☐ I am a registered agent / authorised broker in compliance with the law of Hong Kong.
☐ I am a person whose business activities are closely related to the Insurance industry.
☐ I am a person whose studies full time on subjects related to Insurances or Financial services in education institution.

Position Held : _____ Experience in insurance field: since (year) : _____

Insurance qualification (if any): ()FCII ()ACII ()ANZIIF ()FLMI ()CLU Others: (please specify) : _____

My main line of business : General / Life / Composite Insurance Others : _____

I/We, the undersigned hereby apply for admission to become Individual Member / Individual Associate Member / Individual Associate (Student) Member of the Hong Kong Chamber of Insurance Intermediaries and agree to comply with all the regulations as set by the Chamber from time to time. I/We understand that the acceptance of my /our application is subject to the final approval of the Executive Committee of the Chamber.

My / Our membership fee made payable *to Hong Kong Chamber of Insurance Intermediaries*

is herewith enclosed as follows :

Bank name : _____

Cheque number : _____

Amount (HK\$) : _____

Proposer : _____

Signature of applicant (With company chop where appropriate)

Name : _____ Date : _____

Note:

"**Individual Member**" - is an insurance intermediary who represents himself in person in the Chamber and duly accepted by the Chamber.
"**Individual Associate Member**" - is a person whose business activities are closely related to the Insurance industry and duly accepted by the Chamber.
"**Individual Associate (Student) Member**" - is a person whose studies full time on subjects related to Insurances or Financial services in education institution and duly accepted by the Chamber.

Please tick this box if you do not want your personal details to be made available to the public. ☐

For office use only

Date received : _____ Date ack. sent : _____

Date approved : _____ Date cert. sent : _____

Membership due date : _____

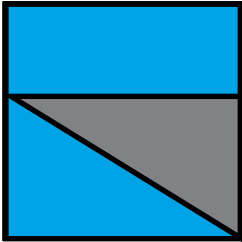
Remarks : _____

Membership No. Assigned

Individual

Ind. Associates

Ind. Associates (Student)



R.E.L. Hong Kong Insurance Brokerage, Ltd.

LIFE & HEALTH INSURANCE SPECIALIST

WITH
COMPLIMENTS

CAUSEWAY BAY OFFICE
9A Hang Seng Causeway Bay Bldg.,
28 Yee Wo Street,
Causeway Bay, H.K.
Tel: (852) 2882-2255
Fax: (852) 2882-2460

MARKETING OFFICE
Flat D, 8/F.,
Wing Cheong Commercial Building
23 Jervois Street,
Sheung Wan, Hong Kong.
Tel: (852) 2882-4336
Fax: (852) 3428-9181

HEAD OFFICE
1201 Third Ave., Suite 5113, Seattle,
Washington 98101, U.S.A.
Tel: (206) 623-3131
Fax: (206) 624-8493