香 港 保 險 中 介 人 商 會

Hong Kong Chamber of Insurance Intermediaries

持 續 專 業 發 展 課 程

Continuing Professional Development (CPD) Course

2023 年 6 月份 CPD 課程資料及報名表

授課語言 ： 廣東話

上課地點 ：香港灣仔活道27號職業訓練局(VTC)大樓8樓805室

講題 (1): Employees' Compensation Insurance Underwriting and Occupational Safety **(課程編號 HKCII2011-10)**

2023年6月17日(星期六) 10:00a.m.-1:00p.m. **學分: 3 IA, 3 MPFA Non-Core**

本課程將針對職業安全的要點，勞工法例及投保須知作研究。課程目的:

- **幫助學員認識職業安全相關法律要點。**
- **幫助學員認知工作潛在的危險及預防措施。**
- **幫助學員認識職安與僱員補償保險的關係。**
- **幫助學員認識不同行業的職安情況，從而對投保僱員補償保險創造更有利條件。**

講題 (2): Marine Cargo Insurance **(課程編號 HKCII2014-16)**

2023年6月17日(星期六) 2:30p.m.-5:30p.m. **學分: 3 IA, 3 MPFA Non-Core**

本課程論述運輸保險營銷新趨勢, 從新檢視現時一般運輸保險的保障範圍, 簡介最新運輸模式, 貿易協定 (Incoterms), 透視客戶潛在風險。 加強中介人專業知識, 為客戶妥善安排合適的貨運保險方案, 開拓運輸保險市場。

課程涵蓋:

- ICC (A) / (B) / (C); Seller's Risks; Special Covers; Buy-back covers
- 2017 Incoterms
- Combined Transport
- Claims Handling

講題 (3): 民事侵權法及公眾責任 **(課程編號 HKCII2011-14)**

2023年6月24日(星期六) 10:00a.m.-1:00p.m. **學分: 3 IA, 3 MPFA Non-Core**

此課程讓學員了解侵權法的內容及如何應用在公眾責任保險上。對公眾責任保險的條款，不保事項，賠償細則通過實例加以說明。

在完成課程學員應能:

- **評估不同類型的侵權，辯護理由和補救措施。**
- **根據不同的商業活動定義和分析公眾責任保險的主要概念。**
- **定義和應用不同公眾責任保險的擴展條款及除外責任。**
- **了解承保的主要風險考慮及賠償細則。**

講題 (4): 代理人法Law of Agency **(課程編號 HKCII2011-2)**

2023年6月24日(星期六) 2:30p.m.-5:30p.m. **學分: 3 IA, 3 MPFA Non-Core**

介紹「代理人法」與保險中介工作上的關係，有關的法律風險。

課程涵蓋:

- **「代理人法」原則。**
- **「委托人、代理人、第三者」的關係及其法律約束力。**
- **「授信責任」、「利益衝突」、「以委托人最佳利益行事」。**
- **「佣金披露」、「業務轉介」 的注意事項。**
- **「代理人法」 香港案例分享。**

香港保險中介人商會　持續專業發展課程　課程收費表

HKCII Continuing Professional Development (CPD) Course Fee Table

講題 (1): **Employees' Compensation Insurance Underwriting and Occupational Safety** **2023 年 6 月 17 日(星期六) 10:00 a.m.-1:00p.m.**	**(課程編號 HKCII2016-10)** **學分: 3 IA, 3 MPFA Non-Core**	會　員 **$170** 非會員 **$270**
講題 (2): **Marine Cargo Insurance** **2023 年 6 月 17 日(星期六) 2:30p.m.-5:30p.m.**	**(課程編號 HKCII2011-16)** **學分: 3 IA, 3 MPFA Non-Core**	會　員 **$170** 非會員 **$270**
講題 (3): **民事侵權法及公眾責任** **2023 年 6 月 24 日(星期六) 10:00a.m.-1:00p.m.**	**(課程編號 HKCII2011-14)** **學分: 3 IA, 3 MPFA Non-Core**	會　員 **$170** 非會員 **$270**
講題 (4): **代理人法 Law of Agency** **2023 年 6 月 24 日(星期六) 2:30p.m.-5:30p.m.**	**(課程編號 HKCII2016-2)** **學分: 3 IA, 3 MPFA Non-Core**	會　員 **$170** 非會員 **$270**

套餐優惠: 全選 **12** 學分　　會員 **HK$600**　　非會員 **HK$970**

＊ 歡迎使用本會**CPD**代用卷，每位會員限用一張，並於領取**CPD**証書時遞交 ＊

付款方法

課程費用請存入本會銀行帳戶**(OCBC Wing Hang Bank: 035-802-408482-001)**，並電郵銀行收據至 **admin@hkcii.org** 及 **anton@ hkcii. org.**

報名須知

1. 課程名額先到先得，未繳交學費，本會將會押後或不會處理。
2. 除申請不獲接納或所選的課程取消外，所有已繳交費用恕不退還，亦不可轉讓他人。
3. 學員知悉並同意本會使用學員之個人資料作課程登記及課程推廣用途。
4. VTC將在開課 **3** 天前以電郵方式通知上課。

查詢電話
Mr. Anton Wen
9868 0117
anton@hkcii.org

香 港 保 險 中 介 人 商 會
Hong Kong Chamber of Insurance Intermediaries
G.P.O. Box 6542, Hong Kong
Tel: (852) 8108-1238 Fax:(852) 8108-1282
E-mail: admin@hkcii.org

Personal Information Collection Statement

The Hong Kong Chamber of Insurance Intermediaries ("HKCII") respects your privacy and is committed to protecting it through the adoption of this personal information collection statement ("Personal Information Collection Statement"). It guides and governs how we collect, store, transfer, process and use the Personal Data (as defined hereinafter) collected about you. Please read this carefully to understand our policies and practices as set out in this Personal Information Collection Statement regarding your Personal Data and how we will treat it (the "Policy"). If you do not agree with our Policy, do not enter your Personal Data or register to receive communication from us via HKCII and HKCII's membership form ("Form"). This Policy may, in our sole discretion, be updated, modified, and changed from time to time. Your continued use of the Form after we make such updates, modifications, and changes is deemed to be acceptance of such, so please check the Policy periodically for updates on our website homepage at http://www.hkcii.org

In this document, "we", "our", "HKCII" or "us" refers to Hong Kong Chamber of Insurance Intermediaries.

Purpose of collecting personal data

We collect and use your personal data:
- to process your Continuing Professional Development (CPD) course(s) enrollment;
- to verify your identity;
- for direct marketing purposes to send you information, newsletters and other materials about us and future CPD course(s) both in print and in electronic form (see "Direct marketing" below);
- to make your Personal Data available to the Executive Committee and admin of HKCII to facilitate future CPD course(s) promotion (see "Direct marketing" below);
- to collate data and prepare reports on our operations;
- to process billing and payment, to determine amounts outstanding, and, if necessary, to collect outstanding payments;
- to liaise with Government departments and agencies in Hong Kong;
- to communicate with you regarding your CPD course(s) enrollment and assist with your queries; and
- to make such disclosures as required by applicable laws.

While the supply of your Personal Data is voluntary, if you choose not to provide your Personal Data to us, we may not be able to provide you with the information or our services you require.

Direct marketing:

We intend to use your name, mailing address, phone numbers and/or email address for direct marketing purposes to send you information, newsletters and other materials about us and CPD course(s) invitations. We cannot use your Personal Data for direct marketing without your consent (or indication of no objection). If you consider this use of your Personal Data unacceptable, please indicate your objection by emailing admin@hkcii.org.

Types of personal data we collect:

We collect the following types of personal data (collectively, the "Personal Data"):

- personal contact information such as your name, HKID number, telephone number, email address and mailing address; and
- work-related information such as qualification, experience, position, name of company and nature of business; and
- other personal information deemed necessary by HKCII to carry on the activity you participate in.

Transfer or disclosure of personal data:

We will not transfer, sell or trade your Personal Data to third parties except the specific classes of data transferees listed in this paragraph. Personal Data collected and held by us will be kept confidential, but where disclosure is necessary for us to (a) comply with statutory or legal obligations or requirements, or (b) provide services to you, or (c) carry out the original purposes, or a directly related purpose specified above, for which the Personal Data were collected, those Personal Data may be provided to the following parties (whether within or outside Hong Kong):

- Executive Committee and admin of HKCII (see "Direct marketing" above);
- Partners of HKCII involved in delivering the CPD course(s) to the participants, such as but not limited to the Vocational Training Council (VTC) and the Institute of Professional Education And Knowledge (PEAK); and
- competent court of law, law enforcement agencies, Office of the Communications Authority or other governmental, statutory or regulatory authorities, institutions or organizations.

Some of the persons to whom we disclose personal data may be situated outside Hong Kong.

Use of Personal Data in Legal Proceedings

If it becomes necessary that we have to take action against you for any reason whatsoever including recovering from you any money you owe us, you expressly agree that the Personal Data provided by you can be relied upon in identifying and taking legal action against you.

Access, correction and queries:

You have the right to request access to and the correction of your Personal Data held by us. We reserve the right to charge a reasonable fee for complying with your data access request. When you request access, we may need to take measures to verify your identity. If you wish to exercise such rights or if you have any query in relation to this Personal Information Collection Statement, please contact:

Admin of Hong Kong Chamber of Insurance Intermediaries

admin@hkcii.org

Retention of Data

We will keep your Personal Data for as long as necessary to fulfill the purpose for which the Personal Data was collected. Personal Data which is no longer required will be destroyed.

We will not retain your Personal Data if you request us to terminate your membership with HKCII. In the case of termination, we will erase your Personal Data as soon as practicable after we are no longer obliged to retain such Personal Data by law.

This Personal Information Collection Statement is subject to change. Any changes will be posted on the website of HKCII (http://www.hkcii.org)