

持續專業發展課程
Continuing Professional Development (CPD) Course

2022年11月份 CPD 課程資料及報名表

授課語言：廣東話

上課地點：灣仔活道 27 號職業訓練局(VTC)大樓 9 樓

講題 (1): 民事侵權法及公眾責任

(課程編號 HKCII2016-14)

2022年11月12日(星期六) 10:00 a.m. - 1:00p.m.

學分: 3 IA, 3 MPFA Non-Core

此課程讓學員了解侵權法的內容及如何應用在公眾責任保險上。對公眾責備保險的保險條款，不保事項，賠償細則通過實例加以說明。

在完成課程學員應能：

- 評估不同類型的侵權，辯護理由和補救措施。
 - 根據不同的商業活動定義和分析公眾責任保險的主要概念。
 - 定義和應用不同公眾責任保險的擴展條款及除外責任。
- 了解承保的主要風險考慮及賠償細則。

講題 (2): 貿易信用保險

(課程編號 HKCII2011-5)

2022年11月12日(星期六) 2:00p.m. -4:00p.m.

學分: 2 IA, 2 MPFA Non-Core

- 國際貿易、跨境貿易、中國內銷等所涉及之風險及其管理
- 貿易現況及付款方式
- 信用保險之管理，保障範圍和運作
- 信用保險協助增強銀行融資，拓展貿易之方法

講題 (3): 代理人法 Law of Agency

(課程編號 HKCII2011-2)

2022年11月19日(星期六) 10:00a.m. -1:00p.m.

學分: 3 IA, 3 MPFA Non-Core

介紹「代理人法」與保險中介工作上的關係，有關的法律風險。

- 「代理人法」原則
- 「委托人、代理人、第三者」的關係及其法律約束力
- 「授信責任」、「利益衝突」、「以委托人最佳利益行事」
- 「佣金披露」、「業務轉介」的注意事項
- 「代理人法」香港案例分享

講題 (4): Motor Insurance Review

(課程編號 HKCII2016-13)

2022年11月19日(星期六) 2:00p.m. -4:00p.m.

學分: 2 IA, 2 MPFA Non-Core

- 新車種分類 (機動車輛, 電動客車, 輕質柴油私家車)
- 詳閱保障範圍 (地域, 附加工具保障, 保障上限)
- 現有核保機制 (車輛型號, 投保人屬群, 出險率)
- NCB/NCD 新安排 (私隱條例, 競爭條例)
- 車保賠償爭議

學員資料 (請按香港身份證填寫以便核對)

| | | | |
|--|--|-----------------------------------|------------------------------------|
| 姓名(英文): | | (中文): | |
| 任職機構: | | 職位/部門: | |
| 身份證號碼: | 傳真: | 聯絡電話: | |
| 性別: <input type="checkbox"/> 男 <input type="checkbox"/> 女 | 電郵: | | |
| 地址: | | | |
| 報名: 請在適當 <input type="checkbox"/> 加上 <input checked="" type="checkbox"/> 號 | | | |
| 講題 (1): 民事侵權法及公眾責任 2022年11月12日(星期六) 10:00 a.m.-1:00p.m. | (課程編號 HKCII2016-14) 學分: 3 IA, 3 MPFA Non-Core | <input type="checkbox"/> 會員 \$170 | <input type="checkbox"/> 非會員 \$270 |
| 講題 (2): 貿易信用保險 2022年11月12日(星期六) 2:00p.m.-4:00p.m. | (課程編號 HKCII2011-5) 學分: 2 IA, 2 MPFA Non-Core | <input type="checkbox"/> 會員 \$110 | <input type="checkbox"/> 非會員 \$180 |
| 講題 (3): 代理人法 Law of Agency 2022年11月19日(星期六) 10:00a.m.-1:00p.m. | (課程編號 HKCII2011-2) 學分: 3 IA, 3 MPFA Non-Core | <input type="checkbox"/> 會員 \$170 | <input type="checkbox"/> 非會員 \$270 |
| 講題 (4): Motor Insurance Review 2022年11月19日(星期六) 2:00p.m.-4:00p.m. | (課程編號 HKCII2016-13) 學分: 2 IA, 2 MPFA Non-Core | <input type="checkbox"/> 會員 \$110 | <input type="checkbox"/> 非會員 \$180 |
| 套餐優惠: 全選 10 學分 會員 HK\$500 非會員 HK\$810 | | | |
| * 歡迎使用本會 CPD 代用卷, 每個課程限用一張 * | | | |

此報名表應繳總費用 HK\$ _____

報名方法

- 請先填妥本報名表, 並附上有效的香港身份證副本, 只需顯示你的中英文全名及相片作視像時身份核對之用, 其他個人資料必須遮蓋, 傳真至 8108 1282 或電郵至 anton@hkci.org
- 付款辦法:**
 - 正本報名表連同劃線支票郵寄至「香港威菲路道 18 號萬國寶通中心 16 樓 1602 室」Attn.: Mr. Anton Wen **支票抬頭: 香港保險中介人商會 / Hong Kong Chamber of Insurance Intermediaries**
 - 或課程費用可存入本會銀行帳戶 (OCBC Wing Hang Bank 035-802-408482-001) 並電郵銀行收據及報名表連至 anton@hkci.org

報名須知

- 課程名額先到先得, 任何未填妥之表格, 或未繳交學費, 本會將會押後或不會處理。
- 除申請不獲接納或所選的課程取消外, 所有已繳交費用恕不退還, 亦不可轉讓他人。
- 學員知悉並同意本會使用學員之個人資料作課程登記及課程推廣用途。
- 本會將在開課 3 天前以電郵方式通知上課。

學員簽名:

請在此貼上 CPD 代用卷

日期:

查詢電話

Mr. Anton Wen

9868 0117

anton@hkci.org

Personal Information Collection Statement

The Hong Kong Chamber of Insurance Intermediaries ("HKCII") respects your privacy and is committed to protecting it through the adoption of this personal information collection statement ("Personal Information Collection Statement"). It guides and governs how we collect, store, transfer, process and use the Personal Data (as defined hereinafter) collected about you. Please read this carefully to understand our policies and practices as set out in this Personal Information Collection Statement regarding your Personal Data and how we will treat it (the "Policy"). If you do not agree with our Policy, do not enter your Personal Data or register to receive communication from us via HKCII and HKCII's membership form ("Form"). This Policy may, in our sole discretion, be updated, modified, and changed from time to time. Your continued use of the Form after we make such updates, modifications, and changes is deemed to be acceptance of such, so please check the Policy periodically for updates on our website homepage at <http://www.hkci.org>

In this document, "we", "our", "HKCII" or "us" refers to Hong Kong Chamber of Insurance Intermediaries.

Purpose of collecting personal data

We collect and use your personal data:

- to process your Continuing Professional Development (CPD) course(s) enrollment;
- to verify your identity;
- for direct marketing purposes to send you information, newsletters and other materials about us and future CPD course(s) both in print and in electronic form (see "Direct marketing" below);
- to make your Personal Data available to the Executive Committee and admin of HKCII to facilitate future CPD course(s) promotion (see "Direct marketing" below);
- to collate data and prepare reports on our operations;
- to process billing and payment, to determine amounts outstanding, and, if necessary, to collect outstanding payments;
- to liaise with Government departments and agencies in Hong Kong;
- to communicate with you regarding your CPD course(s) enrollment and assist with your queries; and
- to make such disclosures as required by applicable laws.

While the supply of your Personal Data is voluntary, if you choose not to provide your Personal Data to us, we may not be able to provide you with the information or our services you require.

Direct marketing:

We intend to use your name, mailing address, phone numbers and/or email address for direct marketing purposes to send you information, newsletters and other materials about us and CPD course(s) invitations. We cannot use your Personal Data for direct marketing without your consent (or indication of no objection). If you consider this use of your Personal Data unacceptable, please indicate your objection by emailing admin@hkci.org.

Types of personal data we collect:

We collect the following types of personal data (collectively, the "Personal Data"):

- personal contact information such as your name, HKID number, telephone number, email address and mailing address; and
- work-related information such as qualification, experience, position, name of company and nature of business; and
- other personal information deemed necessary by HKCII to carry on the activity you participate in.

Transfer or disclosure of personal data:

We will not transfer, sell or trade your Personal Data to third parties except the specific classes of data transferees listed in this paragraph. Personal Data collected and held by us will be kept confidential, but where disclosure is necessary for us to (a) comply with statutory or legal obligations or requirements, or (b) provide services to you, or (c) carry out the original purposes, or a directly related purpose specified above, for which the Personal Data were collected, those Personal Data may be provided to the following parties (whether within or outside Hong Kong):

- Executive Committee and admin of HKCII (see "Direct marketing" above);
- Partners of HKCII involved in delivering the CPD course(s) to the participants, such as but not limited to the Vocational Training Council (VTC) and the Institute of Professional Education And Knowledge (PEAK); and
- competent court of law, law enforcement agencies, Office of the Communications Authority or other governmental, statutory or regulatory authorities, institutions or organizations.

Some of the persons to whom we disclose personal data may be situated outside Hong Kong.

Use of Personal Data in Legal Proceedings

If it becomes necessary that we have to take action against you for any reason whatsoever including recovering from you any money you owe us, you expressly agree that the Personal Data provided by you can be relied upon in identifying and taking legal action against you.

Access, correction and queries:

You have the right to request access to and the correction of your Personal Data held by us. We reserve the right to charge a reasonable fee for complying with your data access request. When you request access, we may need to take measures to verify your identity. If you wish to exercise such rights or if you have any query in relation to this Personal Information Collection Statement, please contact:

Admin of Hong Kong Chamber of Insurance Intermediaries

admin@hkci.org

Retention of Data

We will keep your Personal Data for as long as necessary to fulfill the purpose for which the Personal Data was collected. Personal Data which is no longer required will be destroyed.

We will not retain your Personal Data if you request us to terminate your membership with HKCII. In the case of termination, we will erase your Personal Data as soon as practicable after we are no longer obliged to retain such Personal Data by law.

This Personal Information Collection Statement is subject to change. Any changes will be posted on the website of HKCII (<http://www.hkci.org>)